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Telecom Digital Holdings Limited
電訊數碼控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8336)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares on Stock Exchange will be changed from 4,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Friday, 12 June 2015. Shareholders may submit their Existing Share Certificates in board lot of 4,000 Shares each to the Share Registrar in exchange for New Share Certificates in board lot of 1,000 Shares each free of charge between 9:00 a.m. and 4:00 p.m. on any business day from Friday, 29 May 2015 to Tuesday, 7 July 2015, both dates inclusive.

The Board announces that the board lot size for trading in the ordinary shares of HK\$0.01 each in the share capital of the Company on the Stock Exchange will be changed from 4,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Friday, 12 June 2015.

The Shares are currently traded in board lot of 4,000 Shares each and the market value of each board lot of the Shares is HK\$10,000 (based on the closing price of HK\$2.50 per Share as quoted on the Stock Exchange as at the date of this announcement). Upon the change in board lot size becoming effective, the Shares will be traded in board lot of 1,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$2,500 (based on the closing price of HK\$2.50 per Share as quoted on the Stock Exchange as at the date of this announcement).

The Board is of the view that the change in board lot size will reduce the value of each board lot. The change in board lot size will not result in any change in the relative rights of the holders of the Shares and is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in the Shares. The Board is of the opinion that the change in board lot size is in the interests of the Company and its Shareholders as a whole.

As no odd lot of the Shares will be created as a result of the change in board lot size of the Shares, therefore no odd lot arrangement to match the sales and purchases of odd lots needs be made by the Company.

EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE

Set out below is the expected timetable for the change in board lot size of the Shares, all times and dates refer to Hong Kong local times and dates:

(HONG KONG TIME)

First day for free exchange of Existing Share Certificates
in board lot of 4,000 Shares each for
New Share Certificates in board lot of
1,000 Shares each Friday, 29 May 2015

Last day for trading of the Shares in board lot of
4,000 Shares in the original counter Thursday, 11 June 2015

Effective date and time of the change in board lot size from
4,000 Shares to 1,000 Shares Friday, 12 June 2015
9:00 a.m.

Original counter for trading in the Shares in board lot of
4,000 Shares each becomes counter for trading in
the Shares in board lot of 1,000 Shares each Friday, 12 June 2015
9:00 a.m.

Temporary counter for trading in the Shares in board lot of
4,000 Shares each opens Friday, 12 June 2015
9:00 a.m.

First day of parallel trading in the Shares
(in board lot of 4,000 Shares each and
board lot of 1,000 Shares each) Friday, 12 June 2015
9:00 a.m.

Temporary counter for trading in the Shares in board lot of
4,000 Shares each closes Friday, 3 July 2015
4:00 p.m.

Last day of parallel trading in the Shares
(in board lot of 4,000 Shares each and
board lot of 1,000 Shares each) Friday, 3 July 2015
4:00 p.m.

Last day for free exchange of Existing Share Certificates
in board lot of 4,000 Shares each for New Share Certificates
in board lot of 1,000 Shares each Tuesday, 7 July 2015
4:00 p.m.

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their Existing Share Certificate to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong in exchange for New Share Certificate free of charge between 9:00 a.m. and 4:00 p.m. on any business day from Friday, 29 May 2015 to Tuesday, 7 July 2015, both dates inclusive. Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate or each Existing Share Certificate submitted, whichever number of share certificate involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose. With effect from Friday, 12 June 2015, all new share certificates will be issued in board lot of 1,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, New Share Certificate will have the same format and colour as the Existing Share Certificate.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	board of Directors
“Company”	Telecom Digital Holdings Limited, a company incorporated in the Cayman Islands with limited liability and whose Shares are listed on GEM
“Director(s)”	director(s) of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 4,000 Shares
“GEM”	the Growth Enterprise Market of the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 1,000 Shares
“Share(s)”	ordinary share(s) of nominal value of HK\$0.01 each in the capital of the Company

“Shareholders”	holders of the Shares
“Share Registrar”	Union Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Telecom Digital Holdings Limited
Cheung King Shek
Chairman

Hong Kong, 21 May 2015

As at the date of this announcement, the executive Directors are Mr. Cheung King Shek, Mr. Cheung King Fung Sunny, Ms. Mok Ngan Chu and Mr. Wong Wai Man, the non-executive Directors are Mr. Cheung King Shan and Mr. Cheung King Chuen Bobby and the independent non-executive Directors are Mr. Hui Ying Bun, Mr. Ho Nai Man Paul and Mr. Lam Yu Lung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.tdhl.cc.